

**KILITCH DRUGS (INDIA) LTD.**

Unaudited Financial Results (Provisional) for the Quarter Ended on 30th September 2007

(Rs. In Lacs)

SR. NO.	PARTICULARS	Quarter ended on 30/09/2007 Unaudited Rs.	Quarter ended on 30/09/2006 Unaudited Rs.	Six Months ended on 30/09/2007 Unaudited Rs.	Six Months ended on 30/09/2006 Unaudited Rs.	Year ended on 31/03/2007 Audited Rs.
1	Gross Sales	2,790.09	786.12	5,209.71	1,555.98	3,852.11
	Less: Taxes & Duties	43.47	246.28	71.99	246.28	613.73
	Net Sales	2,746.62	539.84	5,137.72	1,309.70	3,238.38
2	Other Income	-	0.06		0.06	5.66
3	Total Expenditures					
	a) (Increase ) Decrease in Stock	(10.77)	(31.77)	(15.39)	(34.72)	25.07
	b) Consumption of Materials	1,772.45	429.00	3,395.28	960.36	2,175.35
	c) Staff Cost	47.80	15.65	91.07	33.40	95.42
	d) Other Expenses	395.19	94.73	751.19	289.97	446.30
4	Interest	86.70	1.69	118.32	2.92	99.15
5	<b>Gross Profit After Interest</b>					
	<b>But Before Depreciation &amp; Tax</b>	<b>455.25</b>	<b>30.60</b>	<b>797.25</b>	<b>57.83</b>	<b>402.75</b>
6	Depreciation	112.50	13.70	224.50	26.06	269.02
7	Profit Before Tax	342.75	16.90	572.75	31.77	133.73
8	Provision for Taxation					
	Current Year	30.00	1.50	50.00	2.50	15.05
	Fringe Benefit Tax	0.75	0.25	1.25	0.40	4.26
	Deferred Tax	2.00	1.50	2.00	2.05	13.91
9	<b>Net Profit</b>	<b>310.00</b>	<b>13.65</b>	<b>519.50</b>	<b>26.82</b>	<b>100.51</b>
10	Paid Up Equity Share Capital (Face Value Of Rs. 10/-Each)	1,320.21	670.83	1320.21	670.83	704.37
11	Reserve Excluding Revaluation Reserve	-	-	-	-	654.07
12	Basic & Diluted EPS (Rs.)(not annualise)	2.35	0.20	3.93	0.20	1.62
13	Aggregate of Non-Promoter ShareHolding					
	Number of Shares	44099870	3928929	44099870	3928929	3928229
	Percentage of Shareholding	33.22	58.45	33.22	58.45	55.66

**Note:**

- The results for the Quarter Ended on 30th Sept 2007 are subject to "Limited Review" by the Auditors of the Company.
- The above Financial results were approved by the Audit Committee and were taken on record by the Board of Directors' in its meeting held on 31st October2007.
- The board has declared Interim dividend @10% per share, the record date for this purpose is fixed 16/11/07.
- The Profit are higher due to tax benefits and new range of product mix at Himachal Pradesh which operated at around 25% of its installed capacity.
- Information on investor complaints for the quarter ended on 30th Sept 2007 (in Nos.).

Opening Balance of Complaints	Received during the qtr.	Disposes off during the qtr.	Closing Balance
0	18	18	0

Place : Mumbai  
Date :31/10/2007

By and on Behalf of the Board  
For KILITCH DRUGS (INDIA) LTD.

Sd/-  
PRATAP K. MEHTA  
(CHAIRMAN)